

# LEGACY CIRCLE ENROLLMENT



# SACRAMENTO STATE

To: Sacramento State  
Attn: Planned Giving Office  
6000 J Street  
Sacramento, CA95819-6030

Or fax to: (916) 278-5709

From: Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone: (\_\_\_\_)\_\_\_\_-\_\_\_\_ e-mail: \_\_\_\_\_ Birthday(s): \_\_\_\_/\_\_\_\_/\_\_\_\_

\_\_\_\_/\_\_\_\_/\_\_\_\_

*The Sacramento State Legacy Circle honors those special donors who have included Sacramento State in their estate plans. By virtue of including The University Foundation at Sacramento State\* in your estate plan through a bequest or other planned gift, we would be honored to enroll you as a member of the Legacy Circle.*

*As a Sacramento State Legacy Circle member, you will be recognized with a special certificate, lapel pin, and invitations to special University events.*

### **I/we have remembered Sacramento State as a beneficiary of a:**

- Bequest in my/our Will, Living Trust or Testamentary Trust**
- Individual Retirement Account (IRA), Bank Account or Qualified Retirement Plan Account**
- Charitable Remainder Trust or Charitable Gift Annuity**
- Charitable Lead Trust**
- Life Insurance Policy**
- Other \_\_\_\_\_**

*We would like to include your name(s) on our Legacy Circle membership rolls to encourage others to give and to celebrate your special support of Sacramento State.*

- I/we would like my/our name(s) to appear as: \_\_\_\_\_**
- I/we prefer to remain an anonymous member(s) of the Legacy Circle.**
  
- Optional: Enclosed is a copy of the relevant portion of my/our will or other document.*
- Optional: I/we would like additional information about planned giving opportunities, including those that could pay me/us an income.*

\_\_\_\_\_  
**Signature(s)**

\_\_\_\_\_  
**Date**

\*The University Foundation at Sacramento State (formerly the CSUS Trust Foundation) is the philanthropic arm of the University. All gifts in support of the goals, missions and programs of Sacramento State (including all colleges, schools, academic and non-academic units) are gifted through the Foundation.